日KEX 香港交易所

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :

31/05/2021

To : Hong Kong Exchanges and Clearing Limited

| Name of IssuerDL I | Holdings Group Limited |
|---------------------|------------------------|
| Date Submitted 02/0 | 06/2021 |

I. Movements in Authorised Share Capital

| 1. Ordinary Shares | | | |
|--------------------------------------|---------------------------|----------------------------------|---|
| (1) Stock code : <u>1709</u> Descrip | otion : | Ordinary S | Shares |
| | No. of ordinary shares | Par value <i>(HK\$)</i> | Authorised share capital <i>(HK\$)</i> |
| Balance at close of preceding month | 10,000,000,000 | 0.01 | 100,000,000.00 |
| Increase/(decrease) | | - | |
| Balance at close of the month | 10,000,000,000 | 0.01 | 100,000,000.00 |
| (2) Stock code : <u>N/A</u> Descrip | otion : | | |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | | | |
| Increase/(decrease) | | - | |
| Balance at close of the month | | | |

2. Preference Shares

| Stock code : | N/A | _Descrip | otion : | | |
|---------------------|----------|----------|--------------------------------|----------------------------------|--|
| | | | No. of preference shares | Par value (State currency) | Authorised share capital <i>(State currency)</i> |
| Balance at close of | precedin | g month | | <u> </u> | |
| Increase/(decrease) |) | | | - | |
| Balance at close of | the mont | th | | | |

3. Other Classes of Shares

| Stock code : | N/A | _Descript | tion : | | |
|---------------------|------------|-----------|--------------------------------------|----------------------------------|--|
| | | | No. of other classes of shares | Par value (State currency) | Authorised share capital <i>(State currency)</i> |
| Balance at close of | f precedir | ng month | | | |
| Increase/(decrease | e) | _ | | | |
| Balance at close of | f the mon | th | | | |
| | | | | | |

Total authorised share capital at the end of the month (HK\$):

100,000,000.00

II. Movements in Issued Share Capital

| | No. of ordinary shares | | No of preference | No. of other | |
|--|------------------------|-----|------------------|-------------------|--|
| | (1) | (2) | shares | classes of shares | |
| Balance at close of preceding month | 1,396,621,000 | N/A | <u>N/A</u> | N/A | |
| Increase/ (decrease) during the month | | N/A | N/A | N/A | |
| Balance at close of the month | 1,396,621,000 | N/A | N/A | N/A | |

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

| Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable | | Movement duri | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|---------------|---------------|---------------|------------|--|--|
| 1. Share Option | Granted | Exercised | Cancelled | Lapsed | | |
| Scheme adopted on 22 September 2015 Ordinary shares Exercise price HK\$1.0 per share (Note 1) | Nil | Nil | Nil | Nil | Nil | 10,000,000 |
| | | | | | | |
| 2. Share Option Scheme adopted on 22 September 2015 Ordinary shares Exercise price HK\$2.5 per share (Note 1) | Nil | Nil | Nil | Nil | Nil | 53,000,000 |
| 3. N/A | | | | | | |
| | | | | | | |
| | | | | | | |
| (Note 1) | | | | | | |
| | | Tota | al A. (Ordina | ry shares) | N/A | |
| | | | (Preference | ce shares) | N/A | |
| | | | (01 | her class) | N/A | |
| Total funds raised during th options (State currency) | ne month from | exercise of | N/A | | _ | |

| Warrants to Issue Shares of the | Issuer which | are to be Listed | | | | |
|---|---------------------------------|--|----------------------------------|---|---|---|
| Description of warrants (Date of expiry - dd/mm/yyyy) | Currency of nominal value | Nominal value at close of preceding month | Exercised during the month | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| <u>1.</u> | | | | | | |
| | | | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) | | | | | | |
| Subscription price | | | - | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | (/ / |) | - | | | |
| 2. | | | | | | |
| | | | | | | |
| | | | | · . <u></u> · . | | |
| (/ /) | | | | | | |
| Stock code (if listed) Class of shares | | | - | | | |
| issuable (Note 1) | | | _ | | | |
| Subscription price | | | - | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | (/ / |) | - | | | |
| 3. | | | | | | |
| <u>.</u> | | | | | | |
| | | | | · . <u></u> . | | |
| (/ /) | | | | | | |
| Stock code (if listed) Class of shares | | | - | | | |
| issuable (Note 1) | | | | | | |
| Subscription price | | | - | | | |
| EGM approval date | | | _ | | | |
| (if applicable) (dd/mm/yyyy) | (/ / |) | | | | |
| (dd/1111/yyyy) | | / | - | | | |
| <u>4</u> . | | | | | | |
| | | | | | | |
| (/ /) | | | | | | |
| (/ /) Stock code (if listed) | | | | | | |
| Class of shares | | | - | | | |
| issuable (Note 1) | | | _ | | | |
| Subscription price | | | - | | | |
| EGM approval date (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ / |) | _ | | | |
| | | | | | N 1/A | |
| | | Total E | | ary shares) ice shares) | N/A N/A | - |
| | | | | ther class) | N/A N/A | - |
| | | | (0 | <u> </u> | | - |

| Convertibles (i.e. Convertible | into Shares of th | e Issuer whi | ch are to be Liste | ed) | | |
|---|--------------------------------------|---|----------------------------------|------------------------------------|---|---|
| Class and description | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| 1. | _ | | | | | |
| | _ | | | | | |
| | _ | | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2. | | | | | | |
| | _ | | | | | |
| | | | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date | | | | | | |
| (if applicable) (dd/mm/yyyy) | (/ /) | | | | | |
| <u>3.</u> | | | | | | |
| | | | | | | |
| Stock code (if listed) Class of shares issuable <i>(Note 1)</i> Subscription price EGM approval date | | | | | | |
| (if applicable) | (/ /) | | | | | |
| <u>4.</u> | _ _ _ | | | | | |
| | | | | | | |
| Stock code (if listed) Class of shares issuable <i>(Note 1)</i> Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | (/ /) | | | | | |
| | | | Total C. (Ordina | | N/A | |
| | | | | ce shares) | | - |
| | | | (O | ther class) | N/A | - |

| Any other Agreements or Arrangements to Issue Shares of the Issue Options (other than under Share Option Schemes) | er which are to be Liste | ed, including |
|---|---|--|
| | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of |
| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | | the month |
| 1 | | |
| | | |
| (/ /) | | |
| | | |
| 2 | | |
| | | |
| (/ /) | | |
| | | |
| 3 | | |
| | | |
| (/ /) | | |
| | | |
| Total D. (Ordinary shares) (Preference shares) | N/A N/A | |
| (Other class) | N/A | |
| | | |

| | Type of Issue | | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----|---------------|---------------|-------------------|--|-------|---|--|---|
| | Type of Issue | | | | | | | month |
| | | | | Class of shares issuable <i>(Note 1)</i> | | | | |
| 1. | Rights issue | At price : | State currency | lssue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | Nil | Nil |
| | | | | | | | | |
| | | | | Class of shares issuable (<i>Note 1)</i> | | | | |
| 2. | Open offer | At price : | State currency | lssue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | <u>Nil</u> | Nil |
| | | | | Class of shares issuable <i>(Note 1)</i> | | | | |
| 3. | Placing | At price : | State currency | lssue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | Nil | <u>Nil</u> |
| | | | | Class of shares issuable (<i>Note 1</i>) | | | | |
| 4. | Bonus issue | | | lssue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | Nil | Nil |

| 5. Scrip dividend At State issuable (Note 1) 5. Scrip dividend At State issuable (Note 1) Issue and allotment (/ /)) Bisue and allotment (/ /) 6. Repurchase of shares Class of shares repurchased (Note 1) Nil Nil 6. Repurchase of shares Class of shares (/ /) Nil 6. Repurchase of shares Class of shares (/ /) Nil 7. Redemption of shares Class of shares (/ /) Nil 7. Redemption of shares Class of shares (/ /) Nil 7. Redemption of shares Class of shares (/ /) Nil 8. Consideration At State Class of shares (/ /) Nil 8. Consideration At State Issue and allotment (/ /) Nil | ed shares ed of issuer which | No. of new shares of issuer issued during the month pursuant thereto | | | | | Type of Issue | |
|--|------------------------------------|--|---------|----|--|--|---------------------|----|
| 5. Scrip dividend At State Issue and allotment (// /) 5. Scrip dividend At State Issue and allotment (// /) EGM approval date: (// /) Nil Class of shares repurchase of Class of shares Class of shares | | | | 25 | Class of shares | | | |
| 5. Surprise induction of shares currency date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) Nil 6. Repurchase of shares Class of shares repurchased (Note 1) 6. Repurchase of shares Cancellation date : (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) Nil 7. Redemption of shares Class of shares redeemed (Note 1) 7. Redemption of shares Class of shares (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) Nil 7. Redemption of shares Class of shares (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) Nil 8. Consideration At State | | | | | | | | |
| (dd/mm/yyyy) | | | (/ /) | | | | Scrip dividend | 5. |
| 6. Repurchase of shares Cancellation date : (/ /) 6. Repurchase of shares Cancellation date : (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) | Nil | Nil | (//) | | EGM approval date: (dd/mm/yyyy) | | | |
| 6. Repurchase of shares Cancellation date : (/ /) 6. Repurchase of shares Cancellation date : (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) | | | | | | | | |
| shares (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) | | | | | | | | |
| Class of shares Redemption of shares Redemption date : (d/mm/yyyy) EGM approval date : (d/mm/yyyy) EGM approval date : (d/mm/yyyy) Nil Class of shares Class of shares (dd/mm/yyyy) EGM approval date: (d/mm/yyyy) Nil Class of shares Nil 8. Consideration At State | | | (//) | | | | | 6. |
| Class of shares 7. Redemption of shares Redemption date : (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) Nil Class of shares | Nil | Nii | (//) | | EGM approval date: (dd/mm/yyyy) | | | |
| redeemed (Note 1) 7. Redemption of shares Redemption date : (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) Nil Class of shares issuable (Note 1) 8. Consideration At State | | | | | | | | |
| shares (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) | | | | es | | | | |
| Class of shares Class of shares 8. Consideration At State Issue and allotment (/ /) | | | (/ /) | | Redemption date : (dd/mm/yyyy) | | | 7. |
| Class of shares issuable (<i>Note 1</i>) 8. Consideration At State Issue and allotment (/ /) | N 131 | NU | (/ /) | | EGM approval date: (dd/mm/yyyy) | | | |
| issuable (<i>Note 1</i>) 8. Consideration At State Issue and allotment (/ /) | Nil | | | | | | | |
| | | | | es | | | | |
| issue price : currency date : (dd/mm/yyyy) | | | (/ /) | | lssue and allotment date : (dd/mm/yyyy) | | Consideration issue | 8. |
| EGM approval date: (/ /) (dd/mm/yyyy) | . | | (//) | | EGM approval date: (dd/mm/yyyy) | | | |
| Nil | <u>Nil</u> | <u>NII</u> | | | | | | |

| Type of Issue | | No. of new No. o shares of new issuer issued share during the of issu month which pursuant may b thereto issued pursua theret as at close o the month | y es lier h be ant to t of |
|---|---|---|--|
| | Class of shares issuable <i>(Note 1)</i> | | |
| 9. Capital reorganisation | lssue and allotment (/ /) date:(dd/mm/yyyy) | | |
| | EGM approval date: (/ /) (dd/mm/yyyy) | Nil Nil | |
| | | <u></u> | |
| 10. Other (Subscription of At State | Class of shares issuable <i>(Note 1)</i> | | |
| (Subscription of At State new shares price : currency under general mandate) | cy Issue and allotment (/ /) date : (dd/mm/yyyy) | | |
| | EGM approval date: (/ /) (dd/mm/yyyy) | NilNil | |
| | Total E. (Ordinary shares) | Nil | |
| | (Preference shares) (Other class) | | |
| | | | |

| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1) | N/A |
|--|-------------|
| (2) | N/A |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): | N/A |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): | N/A |
| (These figures should be the same as the relevant figures under II above ("Movements in Ī Capital").) | ssued Share |

IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;

- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;
- (iv) all the securities of each class are in all respects identical (*Note 3*);
- (v) all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
- (vi) all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
- (vii) completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
- (viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

Remarks (if any):

Submitted by: Chin Ying Ying

Title: <u>Company Secretary</u> (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. *"Identical" means in this context:*
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.